



COPY

February 1, 2008

Dear Jim,

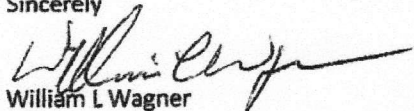
I want to express my sincere appreciation for your all of your hard work in selling my company, General Construction Services, Inc. (GCS). Both Kevin and I are extremely pleased with the results of the transaction and your competence in selling our environmental company. We have wanted to sell our company for several years now and with your assistance and knowledge we were able to sell for what we consider to be a premium price. Even though you were located approximately five hours from Memphis, your contacts and marketing process proved to be a winner, even when selling a very specialized operation such as GCS. If you asked me five years ago if I thought we could sell GCS for the amount you negotiated in the transaction, I would have never believed you.

Both Kevin and I had talked to several other business brokers and were almost taken in by the other brokers that charged fees upfront or who even charged additional fees just for the business valuation. Of all the brokers we talked to, you and your company offered the most complete package of services and assistance, were the most professional and were even very competitive with your fee schedule. Overall, both Kevin and I feel very satisfied with your services and feel we could not have done any better with any other broker.

One of the concerns of the selling process was to locate someone we felt would be the perfect candidate to ensure the longevity of GCS and treat the existing staff with the same respect that we have for so many years. Of all the prospected buyers you found, I really do think the final buyers you found were the best people we could have controlling the future of the company we started over seventeen years ago. The new owners seem to be very people oriented and understand that without the existing customer base and staff, the purchase would have only been for a warehouse full of used construction equipment. We couldn't have asked for anyone better to leave in control of the company and people we spent so much time developing.

Overall, both Kevin and I were very pleased with the entire process. Thanks again for allowing both of us to reach our financial goals, especially allowing me to retire early. If you need anything from me in the future, please don't hesitate to contact me. Once again, thanks for all of your help.

Sincerely



William L Wagner